Business Sustainability Modules

Creating an effective procedure or checklist

Things to remember

Include a brief description of the purpose of the procedure or checklist e.g. *Last One Out* Checklist to save energy, *Waste Recycling Procedure* on how to segregate different types of office waste into different recycling streams to reduce waste to landfill.

Indicate who is to be familiar with the procedure e.g., all office staff, cleaning staff, maintenance.

Keep it as short as possible whilst making sure you provide enough information to ensure staff can undertake the desired action.

Keep it as simple and clear as possible. Consider using imagery, simple flow diagrams or dot points to help convey information quickly whilst also making it visually appealing.

Use an active voice. This is where you put the action you want as the first word e.g. Place confidential paper waste in the blue Endeavour Foundation bin in the copy room.

Provide contact details for staff to follow up enquires and a date when the procedure or checklist was last updated.

Example Last-One-Out Checklist



A checklist template is available in the staff engagement module's resources



Business Sustainability Modules

Creating an effective procedure or checklist

Example waste recycling procedure



A procedure template is available in the staff engagement module's resources

